# ASSISTIVE TECHNOLOGY DEVICE REVIEW IN CLINICAL PRACTICE

Carmen P. DiGiovine<sup>1,2</sup>, PhD ATP RET, Richard M. Schein<sup>3,4</sup>, PhD, MPH, Mark R. Schmeler<sup>3,4</sup> PhD, OTR/L, ATP *1. The Ohio State University 2. The Ohio State University Medical Center 3. The University of Pittsburgh* 

### ABSTRACT

The selection of appropriate assistive technology (AT) devices is critical to matching the technology to the individual given the activity and environment. This increases utilization and decreases likelihood for abandonment. In order to facilitate this process, a mechanism is developed and implemented for reviewing technology and sharing information. The process is based on the work of Batavia and Hammer (Batavia & Hammer, 1990). The mechanism includes reviewing the devices based on seventeen factors, a list of both indications and contraindications as well as a device summary. Twenty-one reviews were generated with input from 15 clinicians and posted in a blog format on a secure internet browsing site. The system seamlessly integrates into clinical practice providing clinicians with the information they need to provide appropriate technology based on current evidencebased practice.

#### INTRODUCTION

The assistive technology (AT) service delivery process has been well documented in the literature (Cook & Polgar. 2008; Szeto, 2001). The iterative nature of the process is displayed in Figure 1. AT models within which the process is conducted includes the HAAT, SETT, PHAATE, and ICF (Cook & Polgar, 2008; Cooper, 2007; World Health Organization, 2002; Zabala, 2005). For example, the PHAATE model is displayed in Figure 2. A key component of the models and the AT service delivery process is the ability to match the appropriate technology to the individualistic requirements of the individual. Lenker and Paquet proposed a new conceptual model for AT research and practice (Lenker & Paquet, 2004). In their model, the intention of an individual to continue using an AT device is based on the relative advantage of the device in performing a task in comparison to parallel interventions [Figure 3]. Therefore, it is critical not only to match the AT device to the individual characteristics at time one, but also to ensure the match continues in a longitudinal fashion. A mechanism does not currently exist to systematically analyze AT devices in a repeatable fashion. Given a cohort of



Figure 1: Assistive Technology Service Delivery Process – modified (Cook & Polgar, 2008; Szeto, 2001).

rehabilitation professionals (e.g. OT, PT, RT, RC, RE, SE) working in the field of AT across multiple locations, a need exists to disseminate the systemic analyses of AT devices so that it is available in a just-in-time fashion. Therefore, the purpose of this project is to develop and implement a mechanism for reviewing technology and sharing information.

#### **METHODS**

A multi-step process was utilized to develop the AT device review architecture and mechanism. In terms of the device reviews, collaboration between the University of Pittsburgh and The Ohio State University performed a literature review on the topic of evaluating AT devices. Two methodologies were predominant in the literature, the criteria developed by Batavia and Hammer (Batavia & Hammer, 1990) and the criteria developed by The Center for Universal Design at North Carolina State University (Story, Mueller, & Mace, 1998). The criteria developed by Batavia and Hammer was selected based on input from a set of clinicians at four VA-Polytrauma Rehabilitation Centers (PRC) [Table 1]. The criteria provided the basis for all reviews. A second component of the review process, which was encouraged by the clinicians, was the inclusion of a numerical scale for each criterion. The scale selected was a 5-point likert scale ranging from "not satisfied at all" to "very satisfied". The final component of the review, which was a direct result of input from the clinicians at the PRCs, was the inclusion of a device summary, a description of indications for device utilization and a description of contraindications for device utilization. The summary, indications, and contraindications are intended as an introduction to the review, and typically are each 1 to 2 paragraphs in length. The collaborative process among the clinicians from the PRCs and consultants from the University of Pittsburgh and The Ohio State University, created an AT Device review with three distinct components: an introduction including the summary, indications and contraindications; a review including 17 criteria; and a likert scale to quantitatively describe the AT device for each criterion.



Figure 2. PHAATE Framework (Cooper, 2007)



Figure 3. Conceptual model for AT Outcomes (Lenker & Paquet, 2004)

The second step in the process was developing a platform to disseminate the reviews, and allow other clinicians to continually provide input on the reviews as they get more experience with the device. A platform based on Microsoft SharePoint was selected for disseminating the information. The SharePoint platform is utilized within the Department of Veterans Affairs, The University of Pittsburgh, and The Ohio State University. Therefore, the clinicians and consultants are familiar with the platform. Furthermore, the platform is run through a web browser, so it doesn't require installing software on the individual computers. Therefore, clinicians will have access to the information as long as they have access to a computer with an Internet connection. As part of the overall project with the Department of Veterans Affairs, a secure clinical portal was created based on the SharePoint platform for the dissemination of information among all stakeholders. One section of the portal incorporated a blog to house the device review, while allowing comments and questions from other clinicians. A key criterion in the dissemination process was the ability to post the review and allow for other individuals to provide input so that the review becomes a living document. While allowing for input, editing original posting is limited to the authors and editors of the review. The utilization of a blog format within the clinical portal provides a simple mechanism for disseminating reviews, commenting on the reviews over time, and accessing the reviews in order to match the features of AT to the unique requirements of the individual with a disability.

The final step in the process was determining a process for reviewing the AT Devices, and determining specific devices and review order. The goal of the project was to review 18 AT devices over an 18-month period. The reviews were broken into 3 sets of 6. The first set of 6 were completed by the consultants from The University of Pittsburgh and The Ohio State University; second set completed in collaboration between the consultants and the clinicians at the PRCs: and the third set completed by the clinicians at the PRCs with editorial support from the consultants. The specific devices were selected based on input from the individual clinicians. An editable list of devices that had been reviewed and were up for review, as well as the site, which was responsible for the review was maintained on the clinical portal. Therefore, the clinicians had a mechanism to easily check for past reviews, as well as request future reviews. The mechanism described above provides a method for initiating the device review process, training clinicians on the process for device review, and requesting future reviews.

Affordability	Learnability
Compatibility	Operability
Consumer Repairability	Personal Acceptability
Dependability	Physical Comfort
Durability	Physical Security
Ease of Assembly	Portability
Ease of Maintenance	Securability
Effectiveness	Supplier Repairability
Flexibility	

Table I. AT Device Review Criteria

### RESULTS

Twenty-one AT device reviews were completed over a 21 month period [TABLE II]. Six of the reviews were AAC devices or software, six were computer access hardware or software, four were electronic cognitive devices, three were electronic activity of daily living devices, one was recreational technology and one was mounting hardware. Excerpts from an example AT device review are found in the Figure IV.

The generation of reviews typically occurred in an iterative process. A primary author was identified and wrote the draft review. Secondary authors then edited the content and provided additional content. Finally, the editors reviewed the content, and if any changes were necessitated, they consulted with the authors prior to making any changes. This process of including primary and secondary authors, in conjunction with editors, provided a mechanism with low overhead requirements on any one individual, while providing oversight.

## DISCUSSION

AT Device reviews are a critical component of the service delivery process. The information provided by the reviews is key to matching the unique requirements of the individual for performing a specific activity in a specific environment to a specific device. Numerous reviews exist in journal articles, magazine articles, websites, list-serves, and discussion boards. However, a systematic process for reviewing individual AT devices within a clinical setting with multiple professionals in multiple locations has not been described in the literature.

One of the overarching goals in the development of an AT program is the inclusion of outcome measures as part of the feedback system to determine not only the success of the service delivery process on an individual basis, but also on a

programmatic basis. Process engineering directly addresses the key components of the process, and identifies mechanisms to the process that are either incomplete or ignored. One of those processes was a mechanism for reviewing AT devices for potential utilization by individuals with disabilities.

Table II. Assistive Technology Device Reviews

Apple iPod Touch	Lithographica and SmallTalk
Kurzweil 3000	PredictAble
Read & Write Gold 9	TopEnd Force2
DynaVox Xpress	WordQ / SpeakQ
Quartet ECU	NeuroSwitch
Livescribe Pulse	Mount'n Mover
Apple iPad	SAJE Roomate Plus ECU
DynaVox DynaWrite	iPad vs iPad2
AssistiveWare	Primo Possum
Proloquo2Go	
Chat PC Silk+	Inspiration
Windows 7	

There are numerous pros and cons to the process that was put into place. The review process provides a mechanism with low overhead for each review. The criteria are well defined and have standard questions for each criterion to lead the clinician in reviewing the device. The goal was to minimize the verbiage for each criterion in order to make it easy to write the review. Furthermore, the review process allows for reviewing categories of devices (e.g. mechanical switches), or reviewing previous models. This creates a historical record of reviews that can be accessed by clinicians throughout the assessment process.

The review process not only assists the clinician in reviewing a single device, but also helps them categorize the important features of other devices, regardless if a formal review has been conducted.

The clinical portal is conducive to providing information that is always available in a single location, and is conducive to updating information as more clinicians get experience with the device. The portal allows clinicians to provide their experience with the device across multiple settings and locations.

Conversely, the reviews are not exhaustive and do not require incorporating specific technical data from each AT device. This was intentional, as manufacturers typically provide this information in the product literature. Furthermore, not every criterion applies to each device, which can lead to confusion when performing the review.

Livescribe Pulse – 6<sup>th</sup> Review Carmen P. DiGiovine, PhD ATP RET, Vinod Sharma, PhD, Ed Lopresti, PhD, & Roger Little, MS

Summary: The Livescribe Pulse smartpen is a pen that records audio while taking handwritten notes and links the notes to the audio content using a camera on the pen and a dot pattern... Indications: This device is indicated for individuals with mild cognitive disabilities, limited motor speed Contra-Indications: This device is not indicated for individuals who cannot learn the process for recording / playing the audio, and who cannot maintain the device... Affordability: The Livescribe Pulse is very affordable at a retail price of \$129.95, primarily due to the fact that it is designed for the consumer electronics market... Compatibility: The Pulse can interface with a personal computer running either Windows or Mac operating systems. The Pulse is not designed to interface with other devices... Consumer Repairability: The Pulse must be sent back to the manufacturer if it needs repair. Dependability: The Pulse is very dependable, as it is designed for the purpose of recording handwritten text and audio and replaying audio... Durability: The Pulse is relatively dependable. It is as dependable as other pens of similar size. Ease of Assembly: The packaging of the Pulse is typical for a consumer electronics device. An individual must have fine motor control of their upper extremities in order to open the package... Ease of Maintenance: The Pulse is easy to maintain on a daily basis. The Pulse can either be connected to a computer on a regular basis via the docking system in to recharge... Effectiveness: The Pulse facilitates the memory of individuals, and provides multiple modes for recording and replaying handwritten notes along with audio content... Flexibility: The device is very flexible given the use of short-cuts to perform tasks, the ability to use the pen as a free-standing note taking device or use the pen in conjunction with the desktop software... Learnability: Given that the device was designed for the general population, it is easy to learn how to use the basic functions. For individuals with cognitive impairments... Operability: The basic functions of the Pulse pen are easy to operate given that all controls are available Personal Acceptability: The pulse is very acceptable given it is a pen and paper application. Physical Comfort: The device does not increase discomfort any more than a standard pen. Portability: The device is extremely portable given the size of the device and the notebook ... Securability: The securability of the Pulse is limited due to the size of the device. Similar to a traditional pen and notebook, it is easy to lose or misplace either... Supplier Repairability: The Pulse must be returned to the manufacturer for repair or a new device must be purchased to replace a broken device. o replace a broken device

# Figure IV: Excerpt of AT Device Review

The development of the AT labs within the VA-PRC has focused on utilizing the ICF as an overarching framework. Within that framework, devices are defined under the environmental factors and the reviews are critical to identifying devices for trial purposes and eventual recommendation and implementation.

# CONCLUSION

The key to successfully utilizing this information in clinical practice is to create a system that seamlessly integrates into the service delivery model, and is available for clinical utilization. This is consistent with developing procedures that build on the clinician's expertise as part of evidence-based practice. The development of the model is based on the AT evaluation criteria developed by Batavia and Hammer along with universal design principles. In order to insure that the evaluation model met the clinicians' requirements, consultants field tested and held focus groups to answer any questions, verify requirements, and disseminated results back to all personnel involved.

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